Organization system All you (probably) ever need to know

About me

- Obsessed about optimization and using FOSS
- Always try to make existing tools work/better, before reinventing the wheel
- Studied physics, then worked as automotive programmer, now in quality-department for coffee machines
- Broad interests in a LOT of fields

Bio-Pic:

tbd. For now Look in FRONT of your screen;)

Motivation

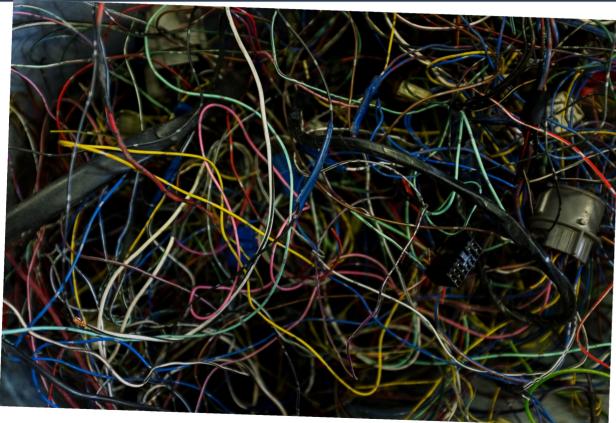


Image source: cottonbro studio from Pexels: https://www.pexels.com/photo/blue-yellow-and-red-coated-wires-4480541/

Motivation

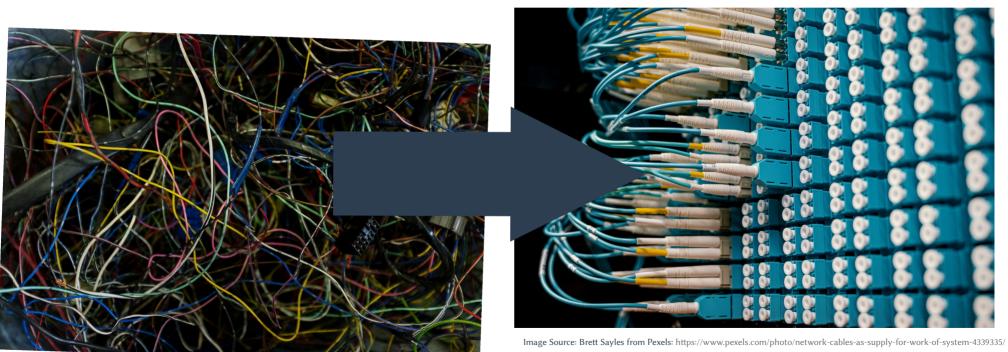


Image source: cottonbro studio from Pexels: https://www.pexels.com/photo/blue-yellow-and-red-coated-wires-4480541/

Motivation

- Control
- Structure
- Handling of information flooding



Image source: clipart library: http://clipart-library.com/clipart/352101.htm

Goals

Too many people with different needs

→ talk only treats small section of topic.
Important are talk-rounds in small groups.

Goals

- 1) Inspire what is possible
- 2) Know at least 1 workflow example
- 3) Have Starting-points for further learning

Important

1) Take what you need, adapt it, improve it to your needs2) Take your time, let it grow on you3) Keep it simple!

Demo time! Workflow example



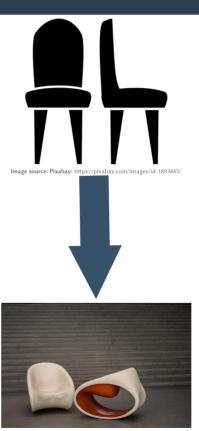
Differentiate

• Different altitudes:

High-level, Abstract:Concept, Strategy, WHAT



 Low-level, concrete, specific: doing, Implementation, HOW





Differentiate

Concept

- More general
- Little or no changes

Implementation

Easy changes possible

Usual human learning process for concepts

- Start with <u>concrete</u> examples to understand usefulness of Concept
- Distill <u>Concept</u> out of examples (then no longer need examples)
 - Can apply concept on all kinds of examples

The complete Organisation System Concept



Collect: Principles

- Has to be fast (<5 sec)
- No interruption from current focus or flow
- Do it diligently
- Empty it diligently (but schedule time for this)
- As few Inboxes as possible
- Can be used for brainstorming (creative chaos), before processing the results
- Keep head free of distractions



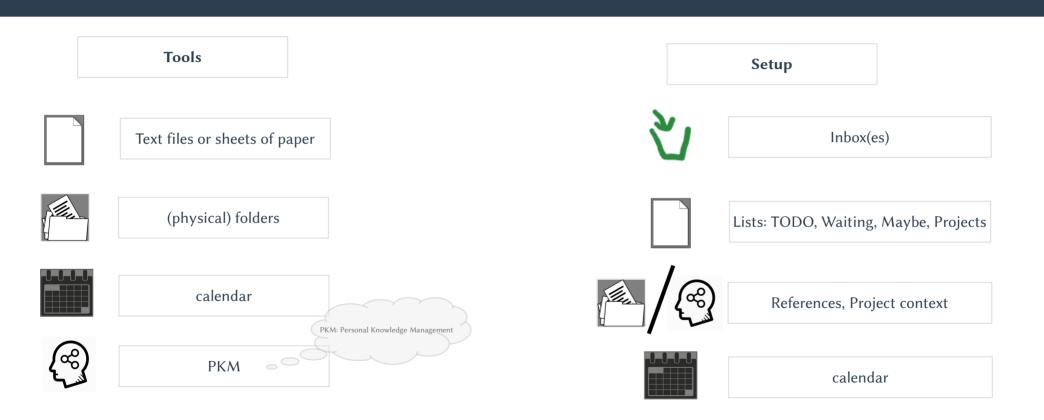
Process: Principles

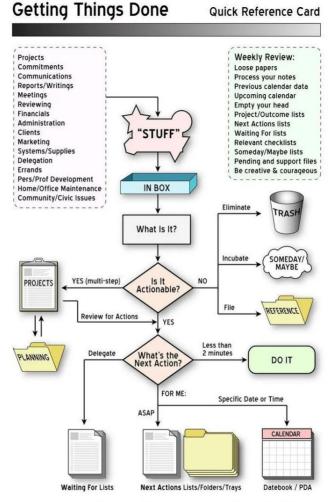
- One item after the other, do not jump → forces decision
- (at start): define daily timeslot for it, processing should be quick!



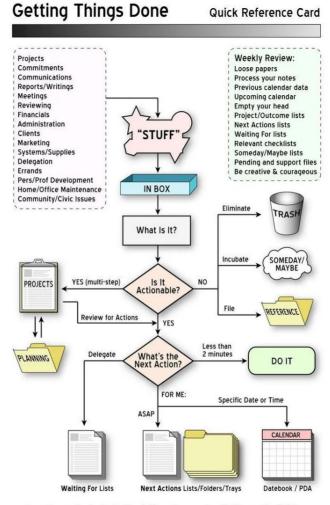


Organisation System Implementation tools (example)





Workflow & "collections"







Tools / Implementation



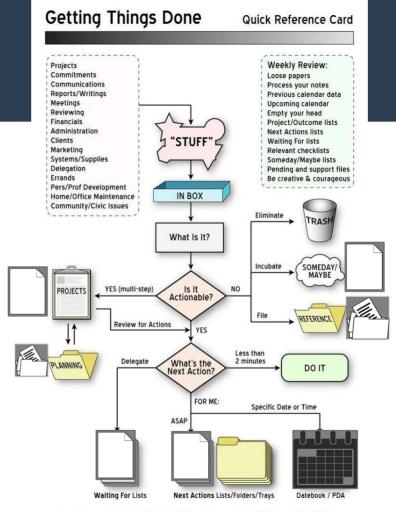
Text files or sheets of paper



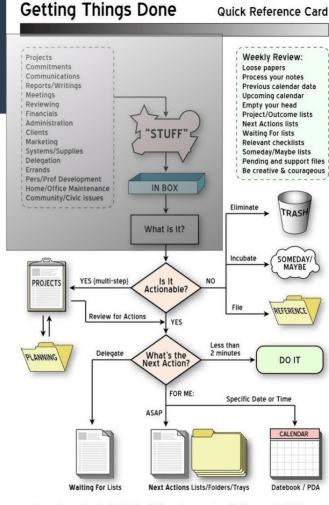
(physical) folders



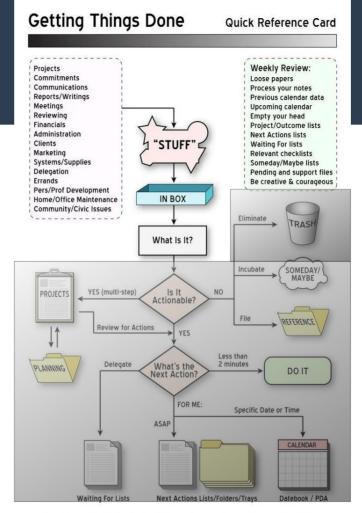
calendar



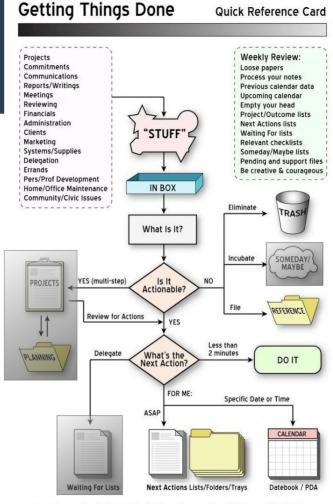












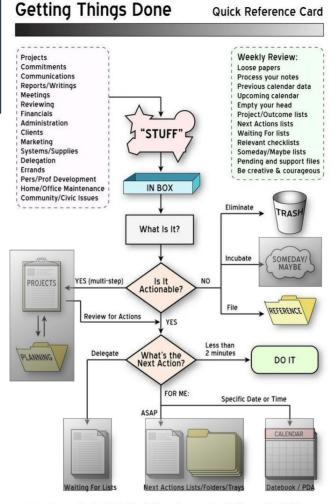


Getting Things Done

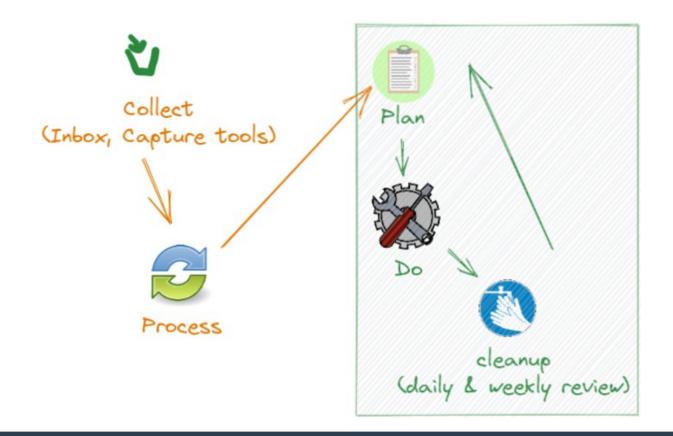
Quick Reference Card







The complete Organisation System Concept



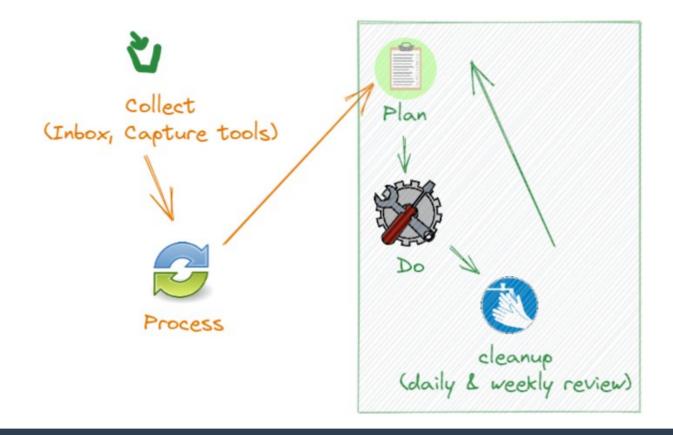
- 1) Collect: Capture ideas, tasks, and notes in a notebook so you don't forget them.
- 2) Process: Make quick decisions on things in your inbox; do not put them off.
- 3) Plan: Set MITs for each day.
- 4) <u>Do:</u> Do one task at a time, without distractions.
- 5) Simple Trusted System: Keep simple lists; check them daily.
- 6) Organize: Have a place for everything.
- 7) Review: Review your system and goals weekly.
- 8) Simplify: Reduce your goals and tasks to essentials.
- 9) Routine: Set and keep routines.
- 10 Find your passion: Seek work for which you're passionate.





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The complete Organisation System Concept



... Applied on <insert concept here>

- Bullet journal
- Kanban
- Scrum
- PDCA (Plan, Do, Check, Act)
- P.A.R.A-sorting of content (Projects, Areas (of responsibility), Resources, Archives)
- •

→ There is not a lot new stuff under the sun...

FAQ & additional tricks

Tips for Planning-phase

- As often as needed (to not keep it in your head)
- As little as possible (to do "real" work instead of planning)

Tags

- as few as possible...
- .. in a disjunct list of categories
- have a list of all your tags and their context

<u>Tags are doors and links are corridors</u> for your knowledgebuilding: You enter with tags, and once inside, you use links to get around

Outlook-stuff

"Inbox zero":

Your Inbox is your Inbox, just process what goes in.

If non-zero:

- overloaded and need to priorize (firefighting-mode)
- did not have your next processing-phase yet, or
- misuse inbox for something else than capturing

Outlook-stuff

Quick-steps

- Automation
- E.g. move mail to specific folders
- Available via right-click-contextmenu



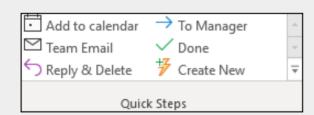


Image source:

 $https://support.microsoft.com/en-us/office/automate-common-or-repetitive-tasks-with-quick-steps-b184f89f-3738-456\\ 2-96de-c0244ea830f2$

Building blocks (/"Textbausteine")

Basically snippets.

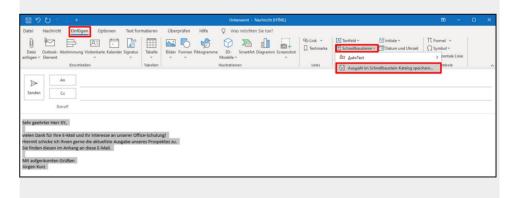


Image source: https://www.buero-kaizen.de/outlook-textbausteine/

OneNote-stuff

PRO:

- + can attach stuff
- + can sync tasks to outlook and set deadlines for specific days, (good for planning phase, doing-phase is then mostly in Outlook)
- + good integration within Microsoft-ecosystem, almost always available

CON:

- take care, if during cloud-sync connection is broken, you have to manually merge OneNotepages
- only hierarchical linking, no PKM
- no FOSS, M\$
- no plaintext-format, no scripting

PKM-systems

Advantages

- Plaintext
- No hierarchy needed
- Easy to use, endless extensibility
- FOSS (mostly)

!!! Learn a good system or concept, don't be blinded by fancy features or tools !!!

→ own talk / workshop, if interested

PKM-systems

Comparison

- Obsidian (.md, looks good, not completely FOSS)
- <u>Logseq</u>(.md / .org , FOSS, possible to work together with Obsidian or with Emacs-orgmode, looks good)
- <u>Emacs org-mode</u> (.org, literate programming, combines EVERYTHING, needs setup, customizable)
- Other suboptimal tools (cloud, no open format, vendor lock-in, etc): Notion, Roam, Evernote,...

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Links

Links & further resources

- Karl voit (organization, tagging): https://karl-voit.at/2022/01/29/How-to-Use-Tags/
- emacs org-mode, YT by Rainer Koenig: https://www.youtube.com/watch?v=sQS06Qjnkcc&list=PLVtKhBrRV_ZkPnBtt_TD1Cs9PJlU0IIdE
- CCC-talk regarding Emacs: https://www.youtube.com/watch?v=EYnq8yFvZwM
- Good rst-tools: https://github.com/phragment/labnote & sitenote. (contact owner in case of questions, sometimes holds similar talks in community)
- Book "Getting Things Done" by David Allen: https://de.wikipedia.org/wiki/Getting_Things_Done
- Zen to Done:

https://archive.org/details/ZenToDoneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheUltimateSimpleProductivitySystemByLeoBabauta/page/n9/mode/2up?view=theaternooneTheaterno

- Obsidian, PKM, Zettelkasten: e.g. Bryan Jenks on YT: https://www.youtube.com/watch?v=Ewhfok91AdE&list=PL5fd4SsfvECy0zzf8Cyo20ZoipEt6YeL3

Questions & discussion of individual scenarios

Let's discuss YOUR questions and how this is done in the system(s)!



Contact

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